

Unifin Announces Execution of Agreements with Nafin and Bancomext as Part of the Implementation of Its Concurso Restructuring Plan

Mexico City, Mexico, September 18, 2024. Further to the relevant event dated January 29, 2024, Unifin Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“**Unifin**” or the “**Company**”) announces that, on September 13, 2024, Unifin and certain of its subsidiaries executed agreements (collectively, the “**Bancomext & Nafin Agreements**”) with Banco Nacional de Comercio Exterior, S.N.C., Institución de Banca de Desarrollo (“**Bancomext**”) and Nacional Financiera, S.N.C., Institución de Banca de Desarrollo (“**Nafin**”). The Bancomext & Nafin Agreements were executed in compliance with the provisions set forth in Unifin’s *Concurso Plan (Convenio Concursal)*, which was approved by the First Federal District Court for Concursos based in Mexico City with jurisdiction in Mexico (the “**Concurso Court**”) through the judgment issued on January 26, 2024 and effective as of January 30, 2024 (the “**Concurso Agreement**”).

Pursuant to the Bancomext & Nafin Agreements, Unifin formalized (i) the restructuring agreements with Bancomext and Nafin concerning the restructuring of their respective claims, as stipulated in the Concurso Agreement and as recognized by the Judgment of Recognition and Ranking of Claims (*Sentencia de Reconocimiento, Graduación y Prelación de Créditos*) issued by the Concurso Court on May 3, 2023, and (ii) the execution of new senior and contingent lines of credit with Bancomext and Nafin, as described in the Concurso Agreement, which are essential for the execution of the Company’s business plan.

The implementation of the Bancomext & Nafin Agreements remains subject to the fulfillment of certain conditions precedent, particularly the due formalization of the collateral package in favor of Bancomext and Nafin, as required under the Concurso Agreement.

Forward-Looking Statements

This announcement contains forward-looking statements. Forward-looking statements are information of a non-historical nature or which relate to future events and are subject to risks and uncertainties. No assurance can be given that the transactions described herein will be consummated or as to the ultimate terms of any such transactions. Unifin undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information or future events or for any other reason, except to the extent required in accordance with applicable securities laws, regulations and guidelines.
